



Copilot & AI Agents Adoption Pack

Accelerate AI adoption with expert-led, low-risk deployment

The promise of AI agents is no longer theoretical. Research shows that AI can improve productivity, automate routine tasks, and accelerate decision-making, and result in significant operational efficiencies. Organizations are racing to take advantage of the agentic AI era by ramping up AI investments. However, most organizations still struggle to truly embed and adopt AI across their workflows due to unclear use cases, governance gaps, technical readiness issues, and lack of internal expertise.

The **Copilot & AI Agents Adoption Pack** by Alletec is a structured, expert-led service engagement designed to help you accelerate AI adoption across your Dynamics 365 environments. As a part of the engagement, our experts will embed and activate functional copilots and agents in your business workflows and enable your teams to use them effectively.

Choose Your Pack

We offer two levels of engagement to accelerate your AI adoption and help you build a scalable foundation for your broader AI transformation:

- ✓ Starter Pack
- ✓ Advanced Pack

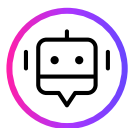
Copilot & AI Agents Adoption **Starter Pack**

The starter pack is ideal for organizations that are using Dynamics 365 and looking to operationalize AI quickly. We help you take the first step towards AI-powered automation through deployment and activation of standard Copilots and AI Agents in Microsoft Dynamics 365 solutions.

What is included in the starter pack?



Readiness Assessment: We conduct a structured assessment of your business processes and D365 environment to ensure that your organization meets the essential prerequisites for adoption of Copilot and AI Agents.



Setup, Configuration, & Enablement: We configure and activate the relevant Copilot features and autonomous agents for your D365 Business Central, D365 Finance & Supply Chain Management, D365 Project Operations and CE modules (including D365 Sales, Customer Service, Field Service, Customer Insights-Journey, Contact Center) as applicable.



User Training & Adoption Workshops: We provide a combination of role-based training, use case demonstration, and hands-on exercises to ensure that your teams are ready to adopt and use AI confidently.



Optimization & Fine-tuning (optional): We conduct periodic audits of your active copilots and agents to ensure accurate, secure, compliant functioning and make necessary optimizations wherever necessary.

Starter Pack vs. **Advanced Pack**

FEATURES	STARTER	ADVANCED
Readiness Assessment	✓	✓
Identification of high value workflows	x	✓
Setup and configuration of standard Copilots	✓	✓
Setup and configuration of standard AI agents	✓	✓
Creation of custom Copilots	x	✓
Creation of custom AI agents	x	✓
Training and adoption workshops	✓	✓
Optimization & fine-tuning	Paid add-on	✓
Engagement duration	3-4 weeks	Custom

The Simplest Way to **Get Started with AI**

Copilot & AI Agents Adoption Pack offers a structured, low-risk path to AI adoption. It ensures quick AI infusion in your business operations while maintaining full control and minimizing operational disruption.



Reduce uncertainty and adoption risk with guided AI deployment.



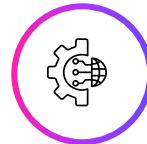
Built on your existing Microsoft stack to accelerate adoption.



Maintain full control of your data and avoid business disruption.



Accelerate time-to-impact with fast-paced deployment and user adoption training.



Prepare for long term AI transformation by building skills, confidence, and governance needed to scale AI responsibly.

Expected **Business Outcomes**

Organizations typically see meaningful results within the first 60–90 days. The most common benefits are:

- **Productivity uplift** and reduced operational effort through automation
- **Faster decision cycles** via AI-powered insights
- **Lower operational cost** through process optimization
- **Measurable ROI** with clear usage and performance metrics

To learn more or kickstart your AI journey, [contact us](#).